

Code	KSA
Company name	Binh Thuan Mineral Industry Joint Stock Company
Date	11/9/2015
Subject	Notice of Public Offering

Content:

Binh Thuan Mineral Industry Joint Stock Company announced the information on a public offering:

1. Stock name: Stock of Binh Thuan Mineral Industry Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 67,056,416 shares. Of which:
 - 56,056,416 shares offered to the existing shareholders;
 - 11,000,000 shares offered to strategic partners.
5. Total capital need to be mobilized: VND670,564,160,000
6. Selling price: VND10,000/share
7. Record date: September 30, 2015
8. Time for rights transfer: from October 06, 2015 to 15:00, October 16, 2015
9. Time for registration and payment: from October 06, 2015 to 15:00, October 20, 2015
10. Place for registration: at Binh Thuan Mineral Industry Joint Stock Company
11. Information about the blocking account:
 - Account holder: Binh Thuan Mineral Industry Joint Stock Company
 - Account number: 1005823692
 - Bank: SHB – Ha Noi Branch